

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 71/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	19.12.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Assignment of debt - investment Mătășari

The management of Meta Estate Trust S.A. (the "Company") informs the shareholders and the market about the process of restructuring the investment in the project located in Mătășari Street, Sector 2.

The restructuring process in the first phase involves the setting up of a project company called Matasari Park Residence SRL, entirely owned by Meta Estate Trust. In this way, Meta Estate Trust transferred on December 17, 2024 to Mătășari Park Residence SRL its claim of approximately EUR 3.2 million on Rock Green Development for a total consideration of approximately eur 3.4 million. In order to compensate the full amount of the debt, on December 17, 2024, Matasari Park Residence SRL has purchased from Rock Green Development, on December 17, 2024, the land located in Mătășari Street, worth approximately eur 3.9 million.

The project company Matasari Park Residence SRL will be managed by Meta Estate Trust together with Rock Green Development, with the exclusive purpose of developing the residential project and selling the apartments within it in order to maximize Meta's investment in the project. Meta Estate Trust has reserved



the right to divest its shareholding in the Meta Estate Park Residence SRL in the event that the performance targets of the project are achieved.

Alexandru Bonea, CEO of Meta Estate Trust: *"The restructuring process of this investment is part of a more strategic approach, initiated last year, through which we aim to re-balance the investment portfolio of Meta Estate Trust. Our objective is to ensure the continuity and success of the projects in which we are involved, while reducing the risk of overexposure to certain investment categories. This approach reflects our commitment to long-term sustainability and performance for the benefit of all our shareholders and partners."*

Alexandru Bonea
Managing Director

Meta Estate Trust S.A.

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